

**MINUTES**  
**Tuscaloosa Police Officers and Firefighters Retirement Plan**  
**Monday, November 14, 2022**  
**Daugherty Conference Room**

**Members present:** Jeff Curvin, Jody Dean, Jade Reneau, Tony Klostermann, Billy Wharton, Clay Kornegay, Jonathan Jones, Brian Gaerity, Joe Reed, Carly Standridge

**Absent:** Jared Akridge, Mike O'Bryant, Becky Scheeff

**Others present:** Alyce Spruell (by phone), Paul Winn, Melissa Adcox, Jessica Jenkins, Eric Davis, Eddie Pugh, Randy Smith

**Call Meeting to Order – Tony Klostermann**

**NEW BUSINESS**

**Approve minutes from October 10, 2022 meeting**

Motion passed to approve the minutes for October 10, 2022 meeting. (Dean/Reneau; Curvin, Klostermann, Wharton, Kornegay, Jones, Gaerity, Reed, Standridge)

**Military Leave Buy Back report**

Acknowledged

**Treasurer's report**

Eric Davis presented the treasurer's report.

**Approve payment of bills**

Eric Davis presented the bills. Motion passed to approve the bills. (Gaerity/Wharton; Curvin, Dean, Reneau, Klostermann, Kornegay, Jones, Reed, Standridge)

**Morgan Stanley report**

Paul Winn presented the monthly performance report.

**Approve refund of pension contributions in the amount of \$265.54 to Brianna Fears due to resignation**

Motion passed to approve refund of contributions to Brianna Fears. (Curvin/Reneau; Dean, Klostermann, Wharton, Kornegay, Jones, Gaerity, Reed, Standridge)

Carly Standridge left the meeting.

**Approve refund of pension contributions in the amount of \$96,156.74 to Ryan Sutch due to resignation**

Motion passed to approve refund of contributions to Ryan Sutch. (Curvin/Dean; Reneau, Klostermann, Wharton, Kornegay, Jones, Gaerity, Reed)

**Approve refund of pension contributions in the amount of \$13,140.42 to Brady McClelland due to resignation**

Motion passed to approve refund of contributions to Brady McClelland. (Curvin/Gaerity; Dean, Reneau, Klostermann, Wharton, Kornegay, Jones, Reed)

Carly Standridge entered the meeting.

**Approve refund of pension contributions in the amount of \$1,589.87 to Kedon Dill due to resignation**

Motion passed to approve refund of contributions to Kedon Dill. (Curvin/Reneau; Dean, Klostermann, Wharton, Kornegay, Jones, Gaerity, Reed, Standridge)

**Approve refund of pension contributions in the amount of \$2,498.17 to Jasmine Thornton due to resignation**

Motion passed to approve refund of contributions to Jasmine Thornton. (Curvin/Reneau; Dean, Klostermann, Wharton, Kornegay, Jones, Gaerity, Reed, Standridge)

**Review and approval retirement of Michael Azwell effective December 31, 2022.**

Motion passed to approve the retirement of Michael Azwell. (Curvin/Reneau; Dean, Klostermann, Wharton, Kornegay, Jones, Gaerity, Reed, Standridge)

**Review and approval of the survivor benefit for Mamie Robinson survivor of Jimmy L Robinson**

Motion passed to approve the survivor benefit for Mamie Robinson. (Wharton/Jones; Curvin, Dean, Reneau, Klostermann, Kornegay, Gaerity, Reed, Standridge)

**Review and approval to remove Harvey Cottingham from the pension roll due to death on October 27, 2022**

Motion passed to remove Harvey Cottingham from the pension roll. (Reneau/Gaerity; Curvin, Dean, Klostermann, Wharton, Kornegay, Jones, Reed, Standridge)

Carly Standridge updated the Board on the conversion to RSA. She indicated that the presentation was made to the Finance Committee regarding the recruitment/retention of employees as well as the presentation regarding any legal questions. She indicated that the big question is still funding of the conversion and that the next step is preparing the strategic plan to be presented in December.

**OLD BUSINESS**

**Adjourn**

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Chair, Tony Klostermann