

MINUTES
Tuscaloosa Police Officers and Firefighters Retirement Plan
Monday, April 10, 2023
Daugherty Conference Room

Members present: Jeff Curvin, Jody Dean, Jade Reneau, Tony Klostermann, Billy Wharton, Trace Neighbors, John Willett, Carly Standridge, Becky Scheeff

Absent: Jared Akridge, Clay Kornedgay, Jonathan Jones, Brian Gaerity

Others present: Alyce Spruell, Paul Winn, Melissa Adcox, Mary Barfield, Eric Davis

Call Meeting to Order – 9:10 -Tony Klostermann

NEW BUSINESS

Morgan Stanley report

Paul Winn presented the monthly performance report.

Approve minutes from March 13, 2023 meeting

Motion passed to approve the minutes from the March 13, 2023 meeting. (Dean/Willett; Curvin, Reneau, Klostermann, Wharton, Neighbors, Standridge, Scheeff)

Military Leave Buy Back report

Acknowledged

Treasurer's report

Eric Davis presented the treasurer's report.

Approve payment of bills

Eric Davis presented the bills. Motion passed to approve the bills. (Dean/Willett; Curvin, Reneau, Klostermann, Wharton, Neighbors, Standridge, Scheeff)

Approve refund of pension contributions in the amount of \$62,182.35 to Casey Sutch due to resignation

Motion passed to approve the pension refund to Casey Such. (Dean/Reneau; Curvin, Willett, Klostermann, Wharton, Neighbors, Standridge, Scheeff)

Approve refund of pension contributions in the amount of \$23,547.26 to Justin Beal due to resignation

Motion passed to approve the pension refund to Justin Beal. (Dean/Reneau; Curvin, Willett, Klostermann, Wharton, Neighbors, Standridge, Scheeff)

Approve refund of pension contributions in the amount of \$64,090.53 to William Joy due to resignation

Motion passed to approve the pension refund to William Joy. (Wharton/Willett; Curvin, Dean, Klostermann, Reneau, Neighbors, Standridge, Scheeff)

Review and approval for Alexander Jones to enter the DROP effective March 24, 2023

Motion passed to approve for Alexander Jones to enter the DROP. (Wharton/Willett; Curvin, Dean, Klostermann, Reneau, Neighbors, Standridge, Scheeff)

Review and approval for David Albright to enter the DROP effective March 20, 2023

Motion passed to approve for David Albright to enter the DROP. (Dean/Neighbors; Curvin, Wharton, Klostermann, Reneau, Willett, Standridge, Scheeff)

Legal Council Report
Nothing to report

OLD BUSINESS

Adjourn

Chair, Tony Klostermann