

AGENDA
Tuscaloosa Police Officers and Firefighters Retirement Plan
Board Meeting
Monday, October 10, 2022
9:00 A.M.
Daugherty Conference Room

Call meeting to order

NEW BUSINESS

Approve minutes from September 12, 2022 meeting	Page: 1-2
Military Leave Buy Back report	Page: 3
Treasurer’s report (emailed prior to meeting)	
Approve payment of bills	Page: 4-8
Morgan Stanley report..... (emailed prior to meeting)	
• Joe Jordan, CFA, Vice-President, Blackstone Private Wealth Management- Alternative Investments	
Approve refund of pension contributions in the amount of \$6,130.74 to Daren O’Neill (Police–DOH 10/11/2021) due to resignation	Page: 9-10
Approve refund of pension contributions in the amount of \$547.32 to Marcus Desmond (Police–DOH 8/29/2022) due to resignation	Page: 11-12
Approve refund of pension contributions in the amount of \$7,278.80 to Joshua Hartley (Police–DOH 10/11/2021) due to resignation	Page: 13-14
Review and approval of Timothy Taylor to enter the DROP effective October 6, 2022.	Page: 15-19
Review and approval retirement of John R C Smith effective October 10, 2022.	Page: 20-25
Review and approval retirement of Nathaniel J. Courtland effective November 4, 2022.	Page: 26-34
Review and approval retirement of Donald Thompson effective November 18, 2022.	Page: 35-43
Review and approval of the survivor benefit for Carol J. Ballard survivor of Charles F. Ballard	Page: 44-47
Review and approval to remove Jimmy L Robinson from the pension roll due to death on October 2, 2022.	Page: 48-50
Review and approval of calculations to increase disability benefits for Thomas Peffer to 100%, (including retroactive benefits to 8/1/2022) based on proof of social security disability qualification, response to the 2022 disability audit and the official request received from Mr. Peffer.	Page: 51-53
OLD BUSINESS	
Reconsideration of the 10/1/2022 review of assumed rate of return due to September vote failure due to the lack of seven (7) affirmative votes as required by statute	Page: 54-55

Adjourn meeting